



Prepared by:

**SALONI INVESTMENTS****SI Mutual Fund Form****1. Personal Details**

Name (as per Pan card)			
Father's Name (as per Pan card)			
Mother's Name (as per Pan card)			
Spouse Name (as per Pan card)			
Maiden Name (only for female)			
Date of Birth		Gender	
Marital Status			
Address			
Mobile			
Email			
Birth Place/ City		Birth Country	
Citizenship		Residential Status	
Education			
Occupation Type			
Approx. Annual income		Income Slab	
SIP Date (if SIP investment)			

**2. Nominee details**

Nominee Name (as per Pan)		Nominee DOB	
Relation with Nominee		PAN Card of Nominee	

**3. Bank details:**

Bank Name			
Bank Address			
Ac No.			
IFSC Code		MICR Code	

**4. Documents required:**

Aadhar Card – Self-attested	Pan Card – Self-attested
Photo	Issue cheque

**I declare that the provided information is accurate and complete**

I/We have read and understood the contents of the Scheme Information Document(s) and Statement of Additional Information and the terms & conditions of the mutual funds schemes and agree to abide by the same. I/we declare the investments in schemes are done with my/our permission and acknowledgement.

Sign here

**Kindly handover/courier the documents to address below or mail them to the given email ID:**

Office # 4, Grd Flr, 38/42, Popatwadi, Kalbadevi Road, Marine Lines (E), Mumbai – 400002

Office #7, Grd Flr, Shanti Niwas, C P Road, Near Union Bank, Kandivali (E), Mumbai – 400101

Contact Details: Jignasha Gandhi +91- 77381 20309 Saloni Shah: +91- 90297 97449

Or E-mail at: [contactus.sifinserve@gmail.com](mailto:contactus.sifinserve@gmail.com); [saloniinvestments@gmail.com](mailto:saloniinvestments@gmail.com);